American Association of
Orthodontists

Patient #:_____ **Date:** _____

American Association of Orthodontists
MEDICAL DENTAL HISTORY FORM
- PATIENTS UNDER 18 YEARS OF AGE -

CONFIDENTIAL

Patient's Last Name: _____ First Name: _____ Middle Name/Initial: _____

Birth Date: _____ Age: _____ Sex: Male ❑ Female ❑ I prefer to be called: _____

Patient's Address: _____

City: _____ State/Province: _____ Zip/Postal Code: _____

S.S.N./S.I.N.: _____ Home Phone #: _____

Attends School At: _____ Grade: _____

Musical Instruments Played: _____ Sports and or Hobbies: _____

Names and Ages of Brothers & Sisters: _____

Other family members treated here: _____

Birth Father's Height _____ ft. _____ in. Birth Mother's Height _____ ft. _____ in.

Patient's Birth Weight _____ lbs. _____ oz. Patient's Present Weight _____ lbs. Height _____ ft. _____ in.

Patient lives with: Mom ❑ Dad ❑ Both ❑ Guardian ❑ N/A ❑

Custodial Parent(s) or Guardian(s): _____

Phone # (if different than patient's): _____ Cell Phone #: _____

Address (if different than patient's): _____

City: _____ State/Province: _____ Zip/Postal Code: _____

Custodial Parent(s) or Guardian(s) **Email:** _____

Name of Patient's Dentist: _____ Phone #: _____

Date Last Seen: _____ Reason: _____

Name of Patient's Physician(s): _____ Phone #: _____

Date Last Seen: _____ Reason: _____

RESPONSIBLE PARTY

Last Name: _____ First Name: _____ Middle Name/Initial: _____

Address (if different that patient's) _____ Relationship: _____

City: _____ State: _____ Zip: _____ Years at this address: _____

Home Phone #: _____ S.S.N/S.I.N.: _____ D.O.B.: _____

If less than five years, previous address: _____

City: _____ State: _____ Zip: _____

Employer: _____ Occupation: _____ Work Phone #: _____ How many years ? _____

Spouse's Last Name: _____ First Name: _____ Relationship to patient: _____

Employer: _____ Occupation: _____ Years with Employer: _____

S.S.N/S.I.N: _____ Birthdate: _____ Business Phone #: _____

INSURANCE INFORMATION

Insurance Coverage for Orthodontic Treatment? Yes ☐ No ☐

Primary Policy Holder's Name: _____ S.S.N./S.I.N.: _____

Birth Date: _____ Employed By: _____ Relationship: _____

Dental Insurance Company: _____ Group #: _____ Phone #: _____

Secondary Policy Holder's Name: _____ S.S.N./S.I.N.: _____

Birth Date: _____ Employed By: _____

Dental Insurance Company: _____ Group #: _____ Phone #: _____

Who suggested that you might need orthodontic treatment? _____

Why did you select our office? _____

For the following questions mark yes, no, or don't know/understand (dk/u). The answers are for office records only and will be considered confidential. A thorough and complete history is vital to a proper orthodontic evaluation.

PATIENT PROFILE

☐yes ☐no ☐dk/u Does patient follow directions well?

☐yes ☐no ☐dk/u Does patient brush his/her teeth conscientiously?

☐yes ☐no ☐dk/u Does patient have learning disabilities or need extra help with instructions?

☐yes ☐no ☐dk/u Is patient sensitive or self-conscious about teeth?

MEDICAL HISTORY

Now or in the past, have you had:

☐yes ☐no ☐dk/u Birth defects or hereditary problems?

☐yes ☐no ☐dk/u Bone fractures, any major accidents?

☐yes ☐no ☐dk/u Rheumatoid or arthritic conditions?

☐yes ☐no ☐dk/u Endocrine or thyroid problems?

☐yes ☐no ☐dk/u Kidney problems?

☐yes ☐no ☐dk/u Diabetes?

☐yes ☐no ☐dk/u Cancer, tumor, radiation treatment or chemotherapy?

☐yes ☐no ☐dk/u Stomach ulcer or hyperacidity?

☐yes ☐no ☐dk/u Polio, mononucleosis, tuberculosis, pneumonia?

☐yes ☐no ☐dk/u Problems of the immune system?

☐yes ☐no ☐dk/u AIDS or HIV positive?

☐yes ☐no ☐dk/u Hepatitis, jaundice or liver problem?

☐yes ☐no ☐dk/u Fainting spells, seizures, epilepsy or neurological problem?

☐yes ☐no ☐dk/u Mental health disturbance or depression?

☐yes ☐no ☐dk/u Vision, hearing, tasting or speech difficulties?

☐yes ☐no ☐dk/u Loss of weight recently, poor appetite?

☐yes ☐no ☐dk/u History of eating disorder (anorexia, bulimia)?

☐yes ☐no ☐dk/u Excessive bleeding or bruising tendency, anemia or bleeding disorder?

☐yes ☐no ☐dk/u High or low blood pressure?

☐yes ☐no ☐dk/u Tired easily?

☐yes ☐no ☐dk/u Chest pain, shortness of breath or swelling ankles?

☐yes ☐no ☐dk/u Cardiovascular problem (heart trouble, heart attack, angina, coronary insufficiency, arteriosclerosis, stroke, inborn heart defects, heart murmur or rheumatic heart disease)?

☐yes ☐no ☐dk/u Skin disorder?

☐yes ☐no ☐dk/u Does the patient eat a well-balanced diet?

☐yes ☐no ☐dk/u Frequent headaches, colds or sore throats?

☐yes ☐no ☐dk/u Eye, ear, nose or throat condition?

☐yes ☐no ☐dk/u Hayfever, asthma, sinus trouble or hives?

☐yes ☐no ☐dk/u Tonsil or adenoid conditions?

Allergies or reactions to any of the following:

☐yes ☐no ☐dk/u Local anesthetics (Novocaine or Lidocaine)

☐yes ☐no ☐dk/u Aspirin

☐yes ☐no ☐dk/u Ibuprofen (Motrin, Advil)

☐yes ☐no ☐dk/u Penicillin or other antibiotics

☐yes ☐no ☐dk/u Sulfa drugs

☐yes ☐no ☐dk/u Codeine or other narcotics

☐yes ☐no ☐dk/u Metals (jewelry, clothing snaps)

☐yes ☐no ☐dk/u Latex (gloves, balloons)

☐yes ☐no ☐dk/u Vinyl

☐yes ☐no ☐dk/u Acrylic

☐yes ☐no ☐dk/u Animals

☐yes ☐no ☐dk/u Foods (specify) _____

☐yes ☐no ☐dk/u Other substances (specify) _____

☐yes ☐no ☐dk/u Is the patient taking medication, nutrient supplements, herbal medications or non prescription medicine? Please name them.

Medication _____ Taken for _____

Medication _____ Taken for _____

Medication _____ Taken for _____

☐yes ☐no ☐dk/u Does the patient currently have or ever had a substance abuse problem?

☐yes ☐no ☐dk/u Does the patient chew or smoke tobacco?

☐yes ☐no ☐dk/u Operations? Describe: _____

_____

☐yes ☐no ☐dk/u Hospitalized? Describe: _____

_____

☐yes ☐no ☐dk/u Other physical problems or symptoms? Describe: _____

_____

_____

☐yes ☐no ☐dk/u Being treated by another health care professional?

For: _____

Date of most recent physical exam? _____

Are there any other medical conditions that we should be aware of?

_____

GIRLS ONLY

☐yes ☐no ☐dk/u Has the patient started her monthly periods?
If so, approximately when? _____

☐yes ☐no ☐dk/u Is the patient pregnant?

FAMILY MEDICAL HISTORY

Do the patient's parents or siblings have any of the following health problems?
If so, please explain.

Bleeding disorders _____

Diabetes _____

Arthritis _____

Metabolic disturbances _____

Severe allergies _____

Unusual dental problems _____

Jaw size imbalance _____

Any other family medical conditions that we should know about?

_____

DENTAL HISTORY

Now or in the past, has the patient had:

☐yes ☐no ☐dk/u Started teething very early or late?

☐yes ☐no ☐dk/u Primary (baby) teeth removed that were not loose?

☐yes ☐no ☐dk/u Permanent or "extra" (supernumerary) teeth removed?

☐yes ☐no ☐dk/u Supernumerary (extra) or congenitally missing teeth?

☐yes ☐no ☐dk/u Chipped or otherwise injured primary (baby) or permanent teeth?

☐yes ☐no ☐dk/u Teeth sensitive to hot or cold; teeth throb or ache?

☐yes ☐no ☐dk/u Jaw fractures, cysts or mouth infections?

☐yes ☐no ☐dk/u "Dead teeth" or root canals treated?

☐yes ☐no ☐dk/u Bleeding gums, bad taste or mouth odor?

☐yes ☐no ☐dk/u Periodontal "gum problems"?

☐yes ☐no ☐dk/u Food impaction between teeth?

☐yes ☐no ☐dk/u Thumb, finger, or sucking habit? Until what age_____?

☐yes ☐no ☐dk/u Abnormal swallowing habit (tongue thrusting)?

☐yes ☐no ☐dk/u History of speech problems?

☐yes ☐no ☐dk/u Mouth breathing habit, snoring or difficulty in breathing?

☐yes ☐no ☐dk/u Tooth grinding or jaw clenching?

☐yes ☐no ☐dk/u Any pain in jaw or ringing in the ears?

☐yes ☐no ☐dk/u Any pain or soreness in the muscles of the face or around the ears?

☐yes ☐no ☐dk/u Difficulty encountered in chewing or jaw opening?

☐yes ☐no ☐dk/u Aware of loose, broken or missing restorations (fillings)?

☐yes ☐no ☐dk/u Any teeth irritating cheek, lip, tongue or palate?

☐yes ☐no ☐dk/u Concerned about spaced, crooked or protruding teeth?

☐yes ☐no ☐dk/u Aware or concerned about under or over developed jaw?

☐yes ☐no ☐dk/u "Gum boils", frequent canker sores or cold sores?

☐yes ☐no ☐dk/u Taking any forms of fluoride?

☐yes ☐no ☐dk/u Any relative with similar tooth or jaw relationships?

☐yes ☐no ☐dk/u Had periodontal (gum) treatment?

☐yes ☐no ☐dk/u Would you object to wearing orthodontic appliances (braces) should they be indicated?

☐yes ☐no ☐dk/u Any serious trouble associated with any previous dental treatment?

☐yes ☐no ☐dk/u Ever had a prior orthodontic examination or treatment?

☐yes ☐no ☐dk/u Been under another dentist's care?

Specialist _____

Other _____

How often does your child brush: _____ floss: _____

What is your primary concern? Why are you here? _____

I have read and understand the above questions. I will not hold my orthodontist or any member of his/her staff responsible for any errors or omissions that I have made in the completion of this form. If there are any changes later to this history record or medical/dental status, I will so inform this practice.

Signed: _____ Date Signed: _____
(Parent or Guardian)

Signed: _____ Date Signed: _____
(Dental staff member)

I understand that where appropriate, credit bureau reports may be obtained.
Consent is given to take a panoramic x-ray today, to be used for more information and for a better preliminary diagnosis at no charge. This x-ray will remain the property of this office.

NAME _____ AGE _____ SEX _____ CASE # _____

1. ANGLE CLASSIFICATION AND RELATION OF SEGMENTS

	RIGHT SIDE		LEFT SIDE	
	MOLAR	CUSPID	MOLAR	CUSPID
CLASS I				
CLASS II				
DIV II				
CLASS III				

2. DENTITION

RIGHT	8	7	6	E 5	D 4	C 3	B 2	A 1	A 1	B 2	C 3	D 4	E 5	6	7	8
	8	7	6	5 E	4 D	3 C	2 B	1 A	1 A	2 B	3 C	4 D	5 E	6	7	8

LEFT

3. ARCH LENGTH - MAX - EXCESS ☐ ADEQUATE ☐ DEFICIENT ☐ AMT. _____ MM

MAN - EXCESS ☐ ADEQUATE ☐ DEFICIENT ☐ AMT. _____ MM

4 321 | 123 CROWDED ☐ EVEN ☐ SPACED ☐ AMT. _____ MM

321 | 123 CROWDED ☐ EVEN ☐ SPACED ☐ AMT. _____ MM

5. CROSSBITE RIGHT ☐ LEFT ☐ MAX. BUCCAL ☐ MAX. LINGUAL ☐ NARROW ☐

6. OVERBITE NORMAL ☐ OPEN BITE ☐ (_____ MM) CLOSE BITE ☐ _____ %

7. OVERJET - CROSSBITE ☐ EDGE TO EDGE ☐ NORMAL ☐ EXCESSIVE ☐ (AMT. _____MM)

8. CURVE OF SPEE - DEEP ☐ NORMAL ☐ FLAT ☐ REVERSED ☐

9. MEDIAN LINE - MAXILLARY MIDLINE TO MID-SIGITAL _____|_____

MANDIBULAR MIDLINE REST. _____|_____ OCCLUSION _____|_____

10. PATH OF CLOSURE - UNRESTRICTIVE ☐ RESTRICTIVE ☐ CONTACT AND MESIALLY ☐

PSEUDO CLASS III ☐ CONTACT & DISTALLY ☐ SLIDES R ☐ L ☐

11. TMJ - CLICKS ☐ PAIN ☐ RESTRICTIVE MOVEMENT ☐ ROM Open _____mm (R)____mm (L)____mm

EAR ACHE S R ☐ L ☐ HEAD ACHES R ☐ L ☐

12. WIDTH OF MOLARS _____ mm

13. LIP POSTURE - TOGETHER ☐ TOGETHER STRAINED ☐ APART ☐

14. LIP MUSCLE TONE - HYPO ☐ NORMAL ☐ HYPER ☐

15. ABNORMAL FRENUM - NONE ☐ UPPER ☐ LOWER ☐ LINGUAL ☐

16. TONSILS AND ADENOIDS - NONE ☐ NORMAL ☐ LARGE AND A PROBLEM ☐

17. ERUPTION PATTERN - EARLY ☐ NORMAL ☐ LATE ☐

18. PROFILE - RETRUSIVE ☐ FLAT ☐ PROTRUSIVE ☐ DOUBLE PROTRUSIVE ☐

SATISFACTORY ☐ CONCAVE ☐

19. HABITS - TONGUE THRUST ☐ FRONTAL ☐ LATERAL ☐

LIP BITING ☐ FINGER OR THUMB SUCKING ☐ MOUTH BREATHING ☐

FINGERNAIL BITING ☐ OTHER _____

20. ORAL HYGIENE - EXCELLENT ☐ FAIR ☐ POOR ☐

21. DISPOSITION OF CASE - TREAT NOW ☐ NO TREATMENT ☐ RECALL ☐ _____ MONTHS

22. DIAGNOSTIC RECORD APPOINTMENT _____ CONSULTATION DATE _____

23. APPOINTMENTS _____

24. LETTER SENT - DDS _____ PT _____

24. ESTIMATE _____

DATE